

PART III – NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-CEN, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

MSP Recovery, Inc. (the “Company”) is unable to file its Annual Report on Form 10-K for the period ended December 31, 2023 (the “Form 10-K”) within the prescribed time period without unreasonable effort and expense, because management needs additional time to finalize and analyze the disclosures in its Form 10-K. As disclosed in the Company’s Current Report on Form 8-K filed on April 1, 2024, the Company has entered into amendments to certain material agreements with Virage Capital Management, LP and Nomura Securities International, Inc., to extend the maturity dates of these agreements through September 30, 2025, and is in the process of finalizing disclosures in the Form 10-K. The Company currently anticipates that it will file its Form 10-K within the time period proscribed in Rule 12b-25 promulgated under the Securities Exchange Act of 1934.

PART IV- OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Alexandra Plasencia

(Name)

305

(Area Code)

614-2222

(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

MSP Recovery, Inc.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 1, 2024

By: /s/ Francisco Rivas-Vásquez

Name: Francisco Rivas-Vásquez

Title: Chief Financial Officer
